

We are a small holistic financial planning and mortgage broking practice, based in Holborn. Our clients range from First Time House buyers through to Investment Bankers with money to invest.

We like to specialise in Personal and Mortgage Protection, but have Investment and Retirement planning experience as well.

Our fees are negotiable, depending on the nature and size of the project. We do not charge for any initial consultation and as a result of that meeting a client will have been made aware of fees to be paid, if any.

Our dream referral would be anyone in Morgan Stanley, Credit Suisse or Goldman Sachs who wishes to purchase a property, protect his family or invest a bonus.

Our bread and butter referral would be a first or next time buyer looking for a mortgage of over £100,000.